

Federal Stafford and Grad PLUS Loan Entrance and Exit Interview Form



Entrance - If you are receiving a Federal Stafford and/or Grad PLUS loan, check here. Complete the top portion of the form, sign below, and keep the **Borrower Entrance copy** for your records.

Exit - If you are graduating, withdrawing from school, or enrolled less than half time, check here. Complete the remainder of the form, sign below, and keep the **Borrower Exit copy** for your records.

Student Information (Required)

Name (Last, First, MI) _____
 Address, City, State/Territory/Province, Zip/Postal Code _____
 Telephone Number _____ Email Address _____
 School Name _____

I hereby certify that I have completed the Federal Stafford and/or Grad PLUS Entrance Counseling session. I understand that these student loans have to be repaid. I also understand that I have specific rights and responsibilities when I borrow under the Federal Family Education Loan Program (FFELP). The statement of borrower rights and responsibilities accompanies the Master Promissory Note (MPN) that I sign in order to borrow student loans under the FFELP. I will inform my lender about any change in my status, for example a change in name or address. I understand that a counselor who is knowledgeable with regard to Title IV programs is available to answer any questions I may have about borrowing under the FFELP or about other Title IV program. **I understand that my signature certifies that I have participated in entrance counseling as required by federal statute and regulation for all first-time borrowers.**

Student Signature/Date _____
 School Signature/Date (Optional) _____

Student Information (Required)

Permanent Address, City, State/Territory/Province, Zip Code _____
 Telephone Number (including Area Code) _____ Social Security Number _____
 Drivers License State /Drivers License Number _____ Permanent Email Address _____

Employer Information (If Applicable)

Employer _____
 Address, City, State/Territory/Province, Zip Code _____
 Telephone Number (including Area Code) _____

Next of Kin Information (Required)

Name (Last, First, MI) _____
 Address, City, State/Territory/Province, Zip Code _____
 Telephone Number (including Area Code) _____ Email Address _____
 Relationship _____

Spousal Information (If Applicable)

Name (Last, First, MI) _____
 Address, City, State, Zip Code _____
 Telephone Number (including Area Code) _____ Email Address _____

1st Reference (Required) (Different than Next of Kin)

Name (Last, First, MI) _____
 Address, City, State, Zip Code _____
 Telephone Number (including Area Code) _____ Email Address _____
 Relationship _____

2nd Reference (Required) (Different than Next of Kin)

Name (Last, First, MI) _____
 Address, City, State, Zip Code _____
 Telephone Number (including Area Code) _____ Email Address _____
 Relationship _____

I hereby certify that I have completed the Federal Stafford and or Grad PLUS Exit Counseling session. I understand that the student loans, which I borrowed, have to be repaid. I also understand that I have specific rights and responsibilities as a borrower under the Federal Family Education Loan Program (FFELP). The statement of rights and responsibilities is included with the Master Promissory Note (MPN) that I signed in order to borrow student loans under the FFELP. If there are any changes in my name, address, telephone number, or email address before my loans are repaid, I will promptly inform my lender of the change. I acknowledge that I have received and understood my loan repayment options, average anticipated monthly payments, available debt management strategies including deferment and forbearance information, the effects of loan consolidation, the consequences of default, discharge and forgiveness provisions, and tax benefits with regard to my student loans. **I acknowledge the importance of the repayment obligation that I have incurred through participation as a borrower in the Federal Education Loan Program. The information that I have provided is, to the best of my knowledge, both accurate and complete.**

Student Signature/Date _____
 School Signature/Date (Optional) _____

PHEAA/AES is one of many Guarantors participating in the Federal Family Education Loan Program (FFELP). A student or parent borrower may obtain a FFELP loan from a lender that uses PHEAA/AES as the Guarantor or any other participating lender. These materials have been developed and paid for by PHEAA/AES for informational purposes. The information contained herein is believed to be accurate at the time of printing. Due to the rapidly changing nature of the law and the industry, information contained in this document may become outdated and PHEAA/AES does not guarantee the accuracy of the information herein. You should verify that this information is correct.

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